Annexure

Filing under clause (ca) of sub-regulation (2) of regulation 13 of the IBBI (Insolvency Resolution Process for Corporate Persons)Regulations, 2016

(Amount in ₹)

Sl. No.	Category of creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount	No. of claims	Amount of claims admitted					
1	Secured financial creditors belonging to anyclass of creditors	0	0	0	0	0	0	0	1	
2	Unsecured financial creditors belonging to any class of creditors	0	0	0	0	0	0	0	2	
3	Secured financial creditors (other than financial creditors belonging to any classof creditors)	4	1392,61,96,170.18	4	1369,66,69,142.18	0	5,47,473.00	22,89,79,555.00	3	
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	0	0	0	0	0	0	0	4	
5	Operational creditors (Workmen)	0	0	0	0	0	0	0	5	
6	Operational creditors (Employees)	0	0	0	0	0	0	0	6	
7	Operational creditors (Government Dues)	0	0	0	0	0	0	0	7	
8	Operational creditors (other than Workmenand Employees and Government Dues)	2	39,81,78,162.00	0	0	0	0	39,81,78,162.00	8	
9	Other creditors, if any, (other than financial creditors and operational creditors)	0	0	0	0	0	0	0	9	
Total		**6**	**1432,43,74,332.18**	**4**	**1369,66,69,142.18**	**0**	**5,47,473.00**	**62,71,57,717.00**		

Annexure-1
Name of the corporate debtor: Sri Munisuvrata Agri International Limited
Date of commencement of CIRP: 30.09.2026 (Order dated 30.09.2026 was received on 05.10.2026)

List of creditors as on: 05th November, 2026

List of secured financial creditors belonging to any class of creditors

(Amount in ₹)

Sl. No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Amount of any Mutual dues, that may be set-off	Amount of claim not admitted	Amountof claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in CoC					
	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	

Annexure-2

Name of the corporate debtor: Sri Munisuvrata Agri International Limited
Date of commencement of CIRP: 30.09.2026 (Order dated 30.09.2026 was received on 05.10.2026)

List of creditors as on: 05th November, 2026

List of unsecured financial creditors belonging to any class of creditors

(Amount in ₹)

Sl. No.	Name of cre-ditor	Details of claim received		Details of claim admitted					Amount of contingentclaim	Amount of any mutual dues, thatmay be set-off	Amount ofclaim not admitted	Amount ofclaim under verification	Remarksif any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by guarantee	Whether related party?	% of voting share in CoC					
	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	

Annexure – 3

Name of the corporate debtor: Sri Munisuvrata Agri International Limited
Date of commencement of CIRP: 30.09.2026 (Order dated 30.09.2026 was received on 05.10.2026)

List of creditors as on: 05th November, 2026

List of secured financial creditors (other than financial creditors belonging to any class of creditors)

(Amount in ₹)

Sl. No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Amount of any Mutual dues, that maybe set-off	Amount of claim not admitted	Amountof claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% voting share inCoC					
1	CFM Asset Reconstruction Pvt. Ltd.	17-10-2026	1154,76,31,551.00	1131,86,51,996.00	Secured	1131,86,51,996.00	-	No	82.64	-	-	-	22,89,79,555.00	
2	Punjab & Sind Bank	17-10-2026	25,19,66,573.00	25,19,66,573.00	Secured	25,19,66,573.00	-	No	1.84	-	-	-	-	
3	UCO Bank	29-10-2026	180,56,37,079.92	180,50,89,606.92	Secured	180,50,89,606.92	-	No	13.18	-	-	5,47,473.00	-	
4	Punjab National Bank	30-10-2026	32,09,60,966.26	32,09,60,966.26	Secured	32,09,60,966.26	-	No	2.34	-	-		-	
	TOTAL		**1392,61,96,170.18**	**1369,66,69,142.18**		**1369,66,69,142.18**	-	**-**	**100.00**	**-**	**-**	**5,47,473.00**	**22,89,79,555.00**	

DETAILS OF SECURITY INTEREST:

1. CFM ASSET RECONSTRUCTION PRIVATE LIMITED

A. PRIMARY SECURITY

1. First Charge on all of the following assets:

There are two properties in the name of the company mortgaged with us which are as under;

a. Leasehold property in the name of the company at Sudharas Food Park, Sankrail, Howrah , West Bengal.
b. Freehold property (Land and Building with Plant and Machinery) at Kushalnagar Industrial Estate, Kushalnagar, Karnataka.

B. COLLATERAL SECURITY

NIL

C. PERSONAL GUARANTOR

The liability of Guarantor is coextensive with that of the borrower and the Guarantors as follows:

i. Jayant Kumar Jain
ii. Navin Kumar Jain
iii. Hulash Chand Jain

2. PUNJAB AND SIND BANK

A. PRIMARY SECURITY

1. First Charge on all of the following assets:
Hypothecation of all present and future stocks and book debts and other current assets of the Company under the PariPassu charges with

other Bankers under consortium arrangement.

B. COLLATERAL SECURITY

i. 1st PariPassu charge on all plant & machinery, furniture, weighing/vending machine etc.

ii. 1st equitable mortgage charge over the property on pari-passu basis at Sankrail measuring 3.46 Acres vide Lease Deed no. 3914/15/16 of 2007 (Rs.39.08 Cr).

iii. 1st equitable mortgage charge over the property on pari-passu basis at Kushalngara, Karnataka (Rs.14.02).

iv. Equitable mortgage over company's property at panipat on pari-passu basis with other WC bankers Mahawati Road Patti, Panipat Rs (15.00cr)

v.

C. PERSONAL GUARANTOR

i. Jayant Kumar Jain

ii. Navin Kumar Jain

iii. Hulash Chand Jain

3. UCO BANK

A. PRIMARY SECURITY

1st paripassu charge on company's property located at Plot No. 24/14,24/15,24/16 and 24/17, sy no, 36/1,36/7,36/8 Kudlar Village, Kushalnagar Industrial Area, Kushalnagara, Somawarpet Hobli, District, (LMJ).

B. COLLATERAL SECURITY

NIL

C. PERSONAL GUARANTOR

i. Jayant Kumar Jain

ii. Navin Kumar Jain

iii. Hulash Chand Jain

4. PUNJAB NATIONAL BANK

There are two properties in the name of the company mortgaged with us which are as under;

a. Leasehold property in the name of the company at Sudharas Food Park, Sankrail, Howrah , West Bengal.
b. Freehold property (Land and Building with Plant and Machinery) at Kushalnagar Industrial Estate, Kushalnagar, Karnataka.

C. PERSONAL GUARANTOR

i. Jayant Kumar Jain
ii. Navin Kumar Jain
iii. Hulash Chand Jain

Annexure – 4

Name of the corporate debtor: Sri Munisuvrata Agri International Limited
Date of commencement of CIRP: 30.09.2026 (Order dated 30.09.2026 was received on 05.10.2026)

List of creditors as on: 05th November, 2026

List of unsecured financial creditors (other than financial creditors belonging to any class of creditors)

(Amount in ₹)

Sl. No.	Nameof creditor	Details of claim received		Details of claim admitted					Amount of contingentclaim	Amount of any mutual dues, thatmay be set-off	Amount ofclaim not admitted	Amount of claim under verification	Remarksif any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by guarantee	Whether related party?	% of voting share in CoC					
	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	

Annexure – 5

Name of the corporate debtor: Sri Munisuvrata Agri International Limited
Date of commencement of CIRP: 30.09.2026 (Order dated 30.09.2026 was received on 05.10.2026)

List of creditors as on: 05th November, 2026

List of operational creditors (Workmen)

(Amount in₹)

Sl. No.	Name of authorised representa-tive, if any	Nam eof work man	Details of claim received		Details of claim admitted				Amoun tof conti-ngent claim	Amount of any mutual dues, that maybe set-off	Amount of claim under verificatio n	Amount ofclaim not admitted	Remarks ,if any
			Dat e of receipt	Amoun t claime d	Amount of claim admitte d	Natur eof claim	Whethe rrelated party?	% voting share in CoC, if applicabl e					
	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL

Annexure – 6

Name of the corporate debtor: Sri Munisuvrata Agri International Limited
Date of commencement of CIRP: 30.09.2026 (Order dated 30.09.2026 was received on 05.10.2026)

List of creditors as on: 05th November, 2026

List of operational creditors (Employees)

(Amount in₹)

Sl. No.	Name of authorised representative, if any	Name employee	Details of claim received		Details of claim admitted				Amount of contin-gent claim	Amount of any mutual dues, that may be set- off	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount ofclaim admitted	Nature of claim	Whether related party?	% of voting share in CoC, if applicable					
	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	

Annexure – 7

Name of the corporate debtor: Sri Munisuvrata Agri International Limited
Date of commencement of CIRP: 30.09.2026 (Order dated 30.09.2026 was received on 05.10.2026)

List of creditors as on: 05th November, 2026

List of operational creditors (Government dues)

(Amount in₹)

Sl.No	Details of claimant		Details of claim received		Details of claim admitted				Amount of contin-gent claim	Amount of any mutual dues, that maybe set-off	Amount of claim under verifica-tion	Amount of claim not admitted	Remarks ,if any
	Department	Government	Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Whether related party?	% of voting share in CoC, if applicable					
1.	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	

Annexure – 8

Name of the corporate debtor: Sri Munisuvrata Agri International Limited
Date of commencement of CIRP: 30.09.2026 (Order dated 30.09.2026 was received on 05.10.2026)

List of creditors as on: 05th November, 2026

List of operational creditors (Other than Workmen and Employees and Government Dues)

Sl. No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Amount of any Mutual dues, that maybe set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% voting share inCoC					
1.	Sri Aranath Logistics Limited	17-10-2026	39,53,99,610.00	-	-	-	-	No	-	-	-	-	39,53,99,610.00	
2.	State Tax Department - Gujarat	30-10-2026	27,78,552.00	-	-	-	-	No	-	-	-	-	27,78,552.00	
	TOTAL		**398,178,162.00**	**-**	-	-	-	-	-	-	-	-	**398,178,162.00**	

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Annexure – 9

Name of the corporate debtor: Sri Munisuvrata Agri International Limited
Date of commencement of CIRP: 30.09.2026 (Order dated 30.09.2026 was received on 05.10.2026)

List of creditors as on: 05th November, 2026

List of other creditors (Other than financial creditors and operational creditors)

(Amount in₹)

Sl.No	Nameof creditor	Details of claim received		Details of claim admitted					Amount of contingent claim	Amount of any mutual dues, that maybe set-off	Amount of claim not admitted	Amountof claimunder verification	Remarks,if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by Security interest	Amount covered by guarantee	Whether related party?					
	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	